Publishers + Writers San Diego

Key success factors for writers today and into the future

Steve Wilson of FastPencil

October 29, 2016





Agenda

- Introduction and Brief Company Overview
- Market Assessment/What's happening in the space?
 - Data reveals clear growth and change
 - Technology will trigger industry giants
 - New opportunities for Authors
- Predictions for the Future of the Publishing Industry
- Questions



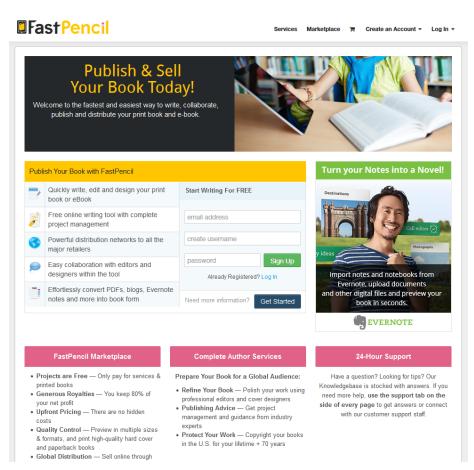
FastPencil Overview



What is FastPencil?

The leading and only SaaS self publishing and services platform

- The technology leader and <u>only True SaaS Self</u>
 <u>Publishing Platform</u> available for enterprise
 licensing and white-label in the market
- Complete, end-to-end writing, collaboration, formatting to eBook and print, distribution, sales and administrative tools
- Leading industry references with a deep pipeline leading to growth opportunities with existing and future enterprise partners
- SaaS Plus recurring revenue, social organic growth, and a SaaS enabling platform driving efficiencies and cost reductions for content management and the publishing process
- Scalable and global-ready technology platform, integrated with Print on Demand, distribution and Inbound marketing platform and CRM



LICENSING OPPORTUNITY

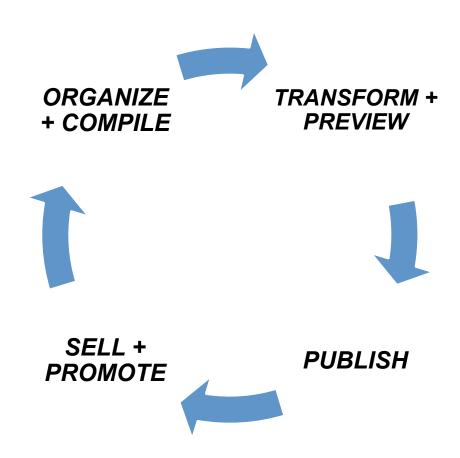
- Proprietary, cloud-based SaaS software, white-labeled for enterprise clients
- Ability to host multiple imprints, small publisher accounts and create an immediate self-publishing business from one end-to-end platform
- Integrates custom author services packages, controls, automated royalties, full distribution and admin reporting.
- Full commerce engine that can settle in multiple currencies and push to desired bank accounts.
- Content management platform availing task scheduler, file repository and more.

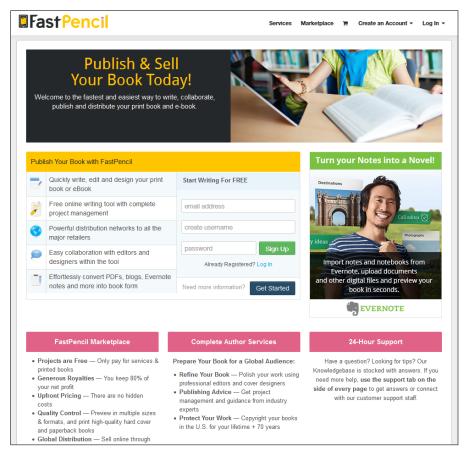


PUBLISHING SIMPLIFIED

Create, Publish, Distribute & Print books and e-Books.

Guided publishing – based on the life cycle of a book – maximizes Author control over content, timelines and publications from one, unified platform.



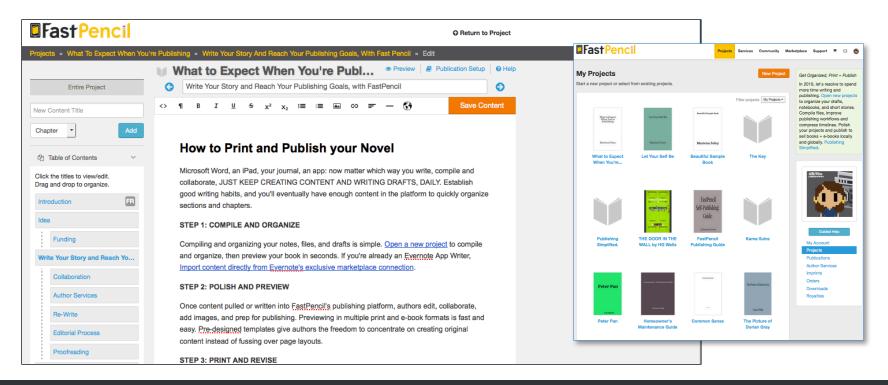


PUBLISHING SIMPLIFIED

Manage your book project & publications from one dashboard.

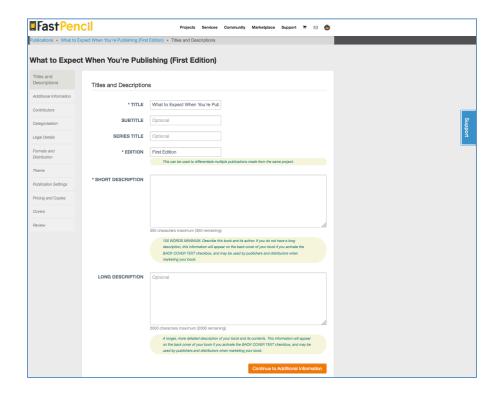
Writing and publishing platform allows Authors to:

- •Manage projects compiled from various sources and preview in seconds.
- •Complete the entire process by DIY or by requesting help or additional services such as editing or cover design
- •Print privately or Distribute to multiple sales channels track sales directly from your dashboard.
- •Work "in the cloud" when and where desired write and collaborate from any computer.
- •Have an unlimited income opportunity Royalties paid directly to Author.



AUTHOR SERVICES

FastPencil provides direct access to Author Support with a simple scheduling tool to insure you get what you need.



By partnering with a leading services providers in other areas of the publishing lifecycle, the FastPencil platform offers professional services, like:

- Author Advocate Support
- Hard Cover + e-Book + Audio Formats
- · Global Print on Demand
- Global Distribution (private option available)
- Cover Design + Editorial Services
- Copyright Protection
- Marketing Announcements and more

ORGANIZE + COMPILE

With FastPencil, Authors write or upload & organize content, and preview books in seconds.



Begin by organizing a first draft:

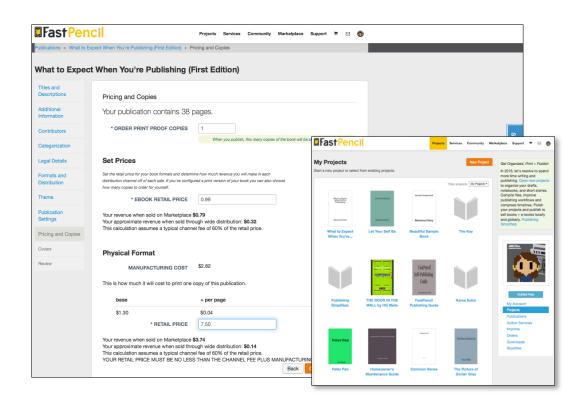
- Upload text and Word documents
- Drop-in digital files and images
- Create and Write within our proprietary editor
- Organize and preview your book in seconds.

Authors can Write, Collaborate and Prepare for Publishing, while enjoying:

- •Royalty transparency and real-time reporting
- Excellent publication quality
- •Easily-accessible marketing resources, and
- Access to a knowledgeable team ready to answer questions

TRANSFORM + PREVIEW

FastPencil transforms content into physical & digital books in a few clicks (no matter the device).



FastPencil is the difference between a true publishing platform and the many "distribution utility" services available.

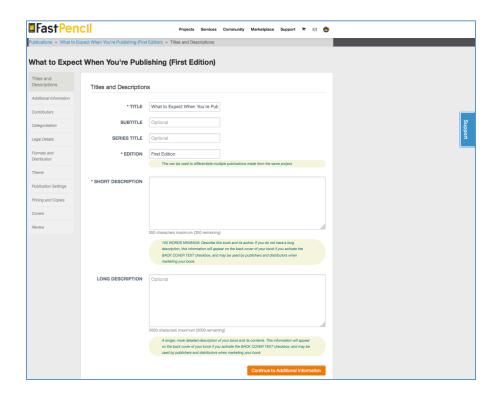
Print, PDF and e-book bundles are rendered and can be previewed instantly.

Authors monetize content and focus on writing – plus drafts, managing project team, tasks, files and publications – from one easy to use platform.

This industry-changing technology platform speeds up publishing timeframes, like digital proof reviews, and enables budget-conscious decisions, like retail pricing guides.

PUBLISH

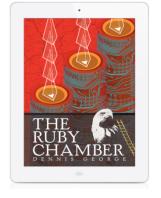
FastPencil publishes & prints books and e-books, and distributes globally.

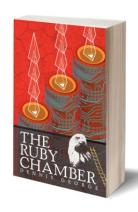


To publish, Authors follow the guided book setup process to combine covers with "metadata" – or marketing information – need for sales and distribution channels.

During this stage, books are ordered and published, and global distribution is queued. Sales data per format – from multiple channels – is reported to the Author's dashboard for transparency and reporting.

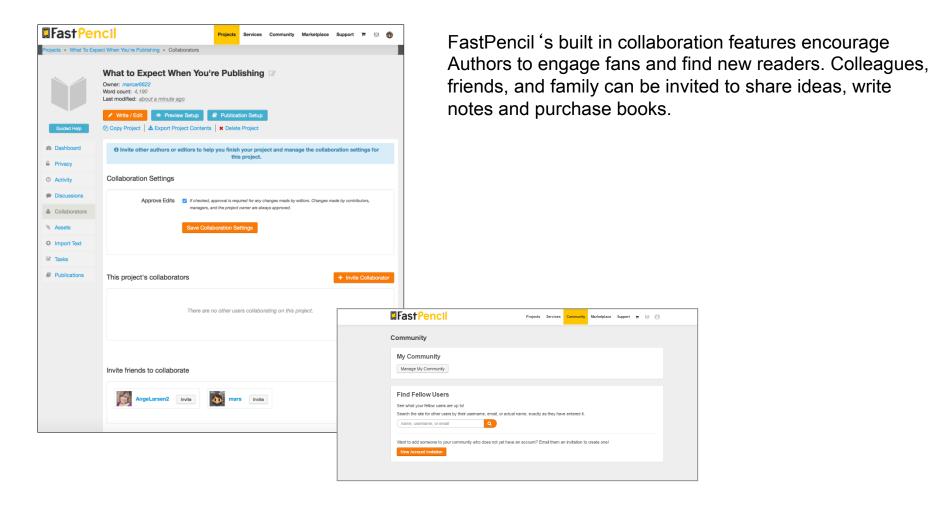
FastPencil connects seamlessly to a global distribution network for Print on Demand including listing/selling through popular eBook and print distribution channels such as Amazon, Kindle, Apple, Barnes & Noble, Kobo, Ingram and in store networks through Read on Time.



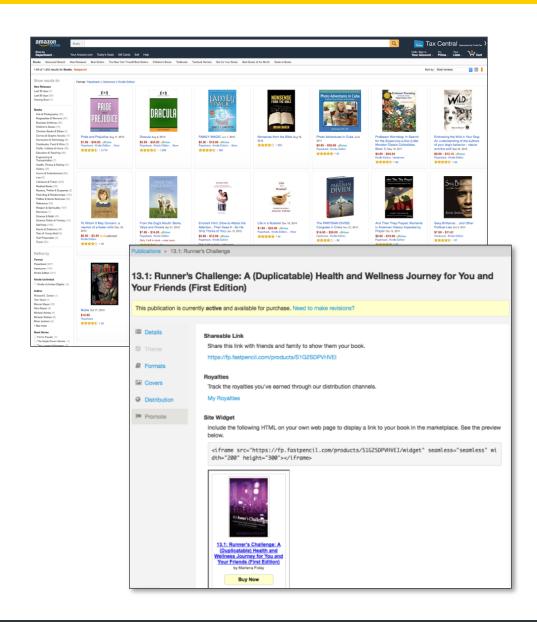


COLLABORATION + COMMUNITY

The FastPencil publishing platform fosters networking & sales.



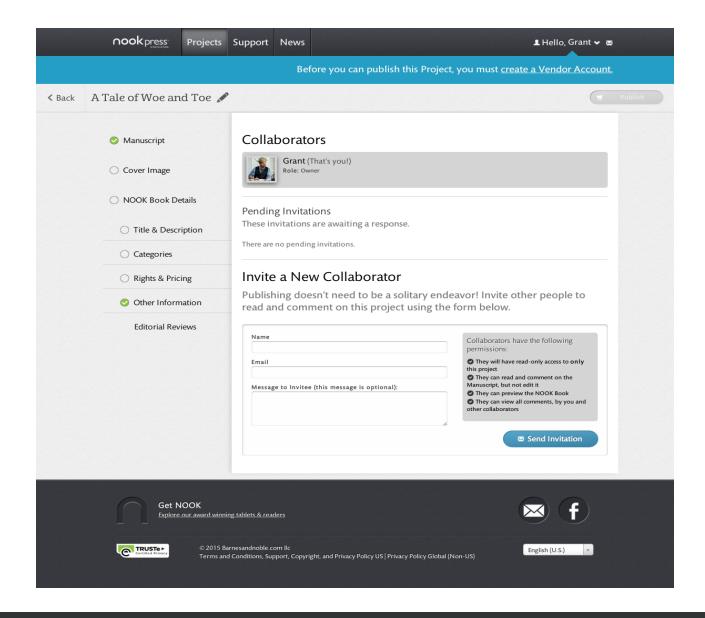
SELL + PROMOTE



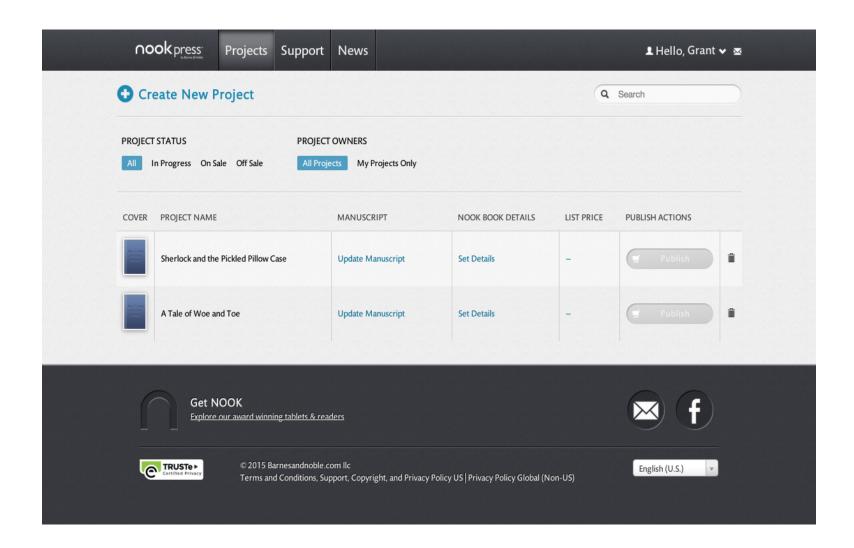
With FastPencil, a Marketing Toolkit is automatically generated so every publication receives:

- An Author Page. It lists his/her bio and other books that have been published with FastPencil.
- A BookBuy Page. It lists the Book, Metadata, and a Preview of the Book.
- A <u>BookBuy Widget</u>. This is an HTML Coded Web Advertisement meant to drive traffic back to the BookBuy Page.

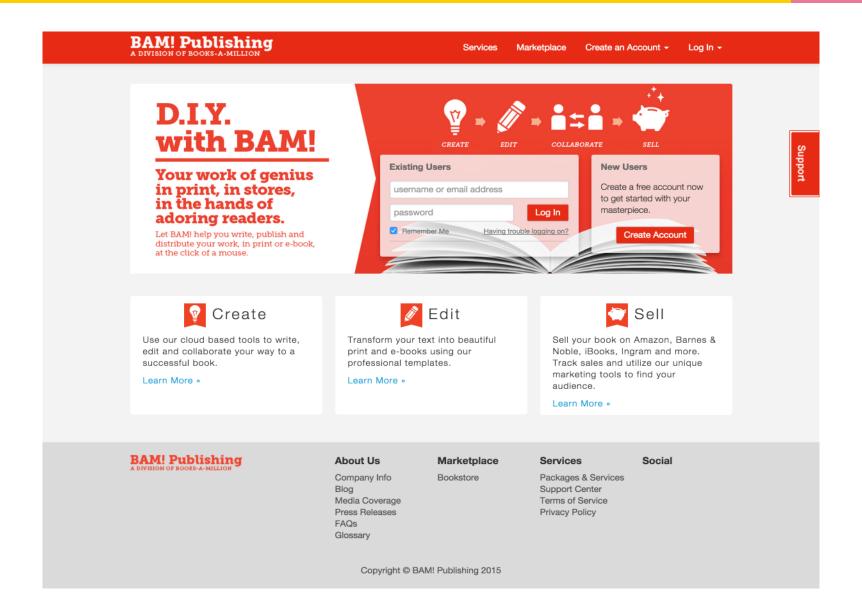
PARTNERSHIPS: NOOKPRESS



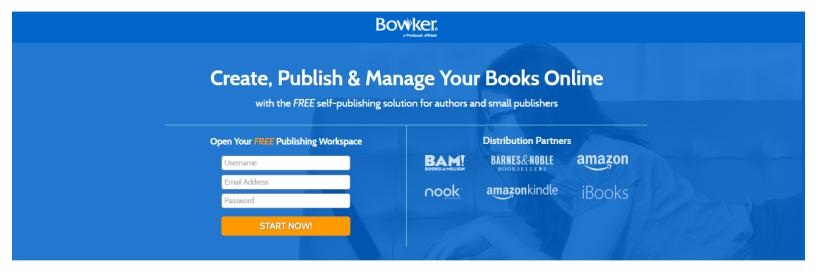
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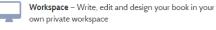
PARTNERSHIPS: BAM! PUBLISHING

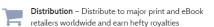


PARTNERSHIPS: BOWKER - 2016



Projects Are Free - Pay Only for Optional Services and Printing







Collaboration – Collaborate with editors and designers online, on demand



Publishers – Access new markets and manage authors on your own white label imprint



PARTNERSHIPS: EVERNOTE



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FastPencil

Get Started

via Fastpencil.com

Screenshots









Platforms

Web Apps

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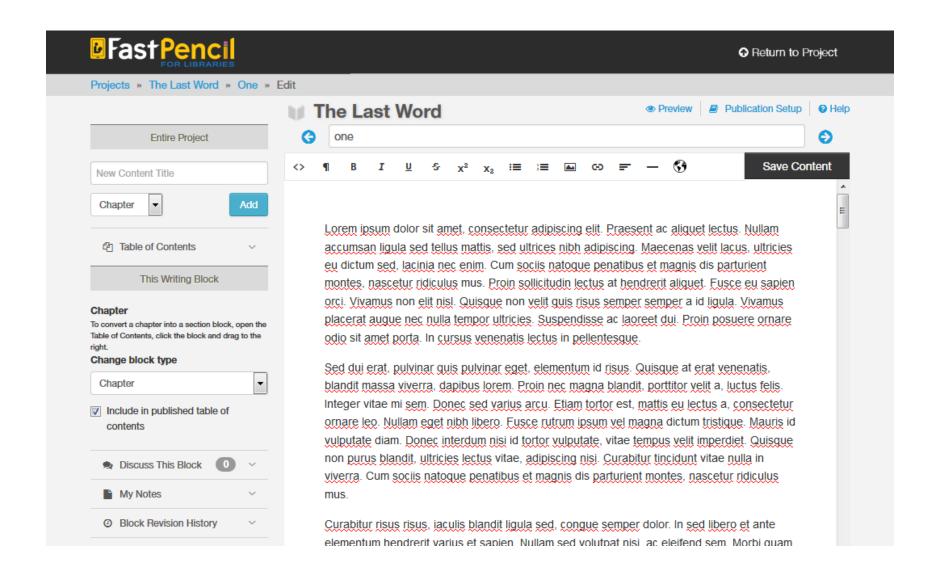
Overview

Import your Evernote notes and create a book or manuscript instantly. With a few clicks you can format to an ebook or professional print book, publish, and send to thousands of print or ebook distribution channels.

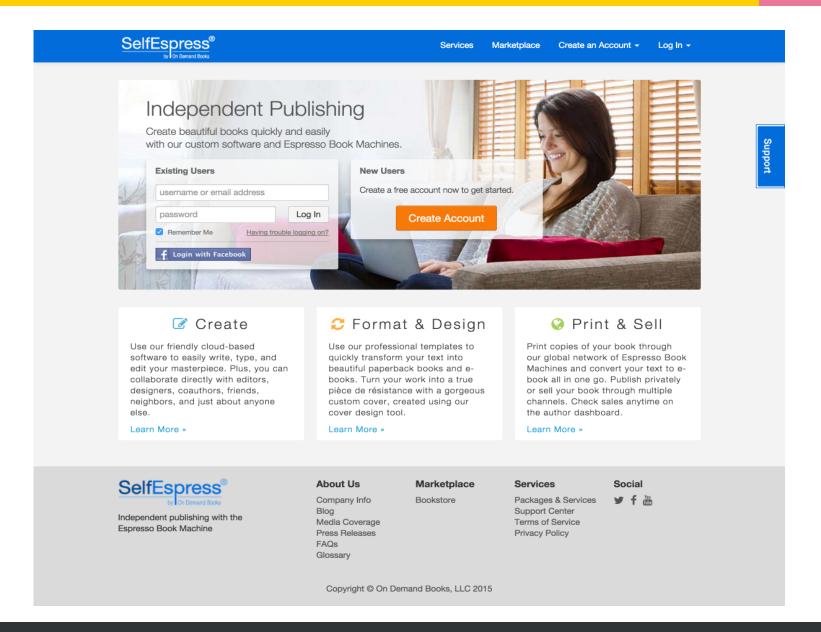
FEATURE HIGHTLIGHTS

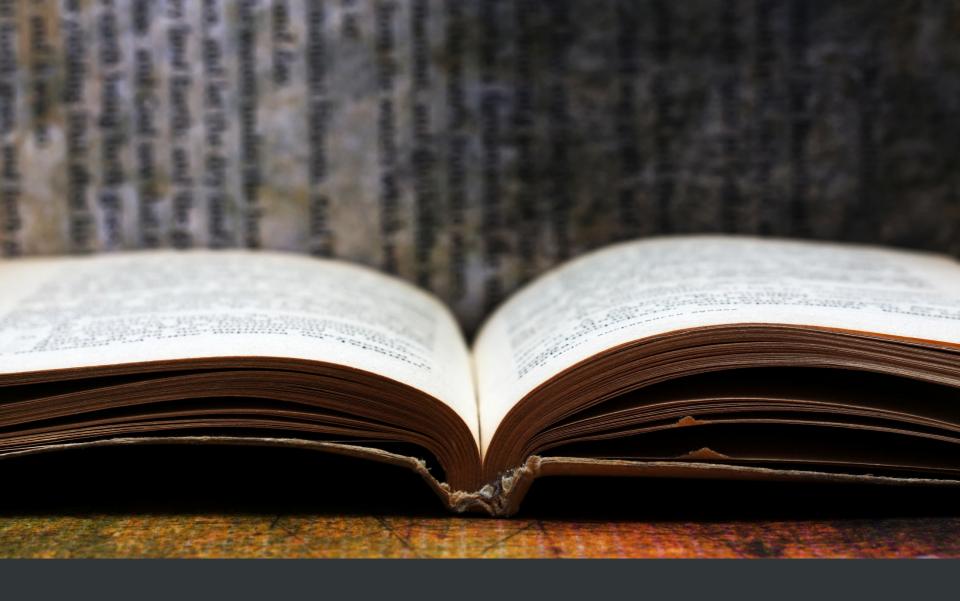
- * Easily import Evernote notes and turn them into your book
- * Quickly format to ebook or professional print book
- * Effortlessly publish your work
- * Send your finished project to thousands of print or ebook distribution channels

PARTNERSHIPS: FASTPENCIL FOR LIBRARIES



PARTNERSHIPS: SELFESPRESS





Market Assessment

MARKET TRENDS

The **SELF-PUBLISHING** or **INDY PUBLISHING** sector is growing quickly.

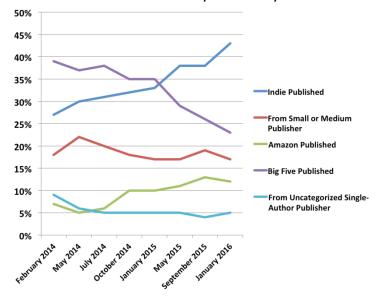
BEA data showed:

- •Growth from a 2% overall revenue share in 2013 to **12% share in 2015**.
- •International markets are behind, and perhaps the greatest opportunity for Self-Publishing Software.
- •Three leading trends of Self-Publishing, POD and digital books continue to emerge in US and abroad and industry disrupters.
- •Over 80% of individuals polled at BEA said they would like to write a book but, less than 10% of those who start, actually finish. A technology driven platform provides those desiring to write a book, the capacity to publish.

"The fact that the digital side of the business has leveled off has worked to our advantage. It's resulted in a far healthier independent bookstore market today than we have had in a long time."

~ **Oren Teicher**, chief executive of the American Booksellers Association

Market Share of Ebook Unit Sales by Publisher Type 23 month trend: February 2014 - January 2016



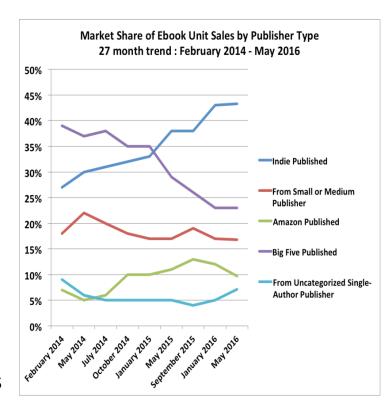
*Source: Publisher's Weekly, Sept 2014.



Self-Publishing Market

Fastest Growing Market and Ready for Technology

- Self-publishing is the fastest growing market in the publishing industry the Next Amazon Market is for Authors
- Self published market 12% or \$10B growing to 35% of Publishing industry by 2020
- Non-traditionally-published books make up to nearly 50% of all Kindle eBooks in the US, and 30% of all consumer dollars spent on those eBooks
- Traditionally published authors (King,
 Clancy, etc.) now going direct to followers
- Author services/technology/content marketing needs accelerating
- Traditional publishers seeking credible solutions to enter fastest growing market as average traditionally Published author sells
 1,000 books



Source: Author Earnings May 2016 Report



Author Decisions

How do I save cost without compromising quality, and maximize the sale of my book?

- There are many sites now to create, curate, generate all file formats and get everything done in the production process in the most economical, professional way?
 - Many companies for creation and structuring today, only a few that have end-to-end options
 - Author Services versus Technology solutions
- What are the Pros and Cons of Traditional Publishing?
- How can I publish and get my book in retail/brick and mortar stores?
- What options are there to market my book outside the US?
- What are the key factors for successful authors today?



Once and industry bad word, Self-Publishing and Technology will drive great change

• <u>Self Publishing Continues to Grow and Scales Internationally.</u> As the U.S. continues to be fertile ground for more Self-Pub growth, the emerging market in Europe, Asia and other countries/continents will see the largest growth over next five years.



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• <u>Technology will change the industry.</u> To be competitive, standardization will become the norm for large publishers with more tools for the writer including writing and collaboration platforms, formatting, file generation and distribution. Author worries only about writing.



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- <u>Power of Change.</u> Most large publishers who shunned Self-Publishing in the past, will have an imprint for almost every key genre. Book stores will turn into author stores. Venues and technology in libraries, educational content, and small presses will change.









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• **Marketing is King.** Differentiating your content through firms and technology will drive industry growth. Those authors, even big names, that do the best job at social and next-gen marketing will lead the space in sales. Areas like crowd funding and new innovative ways to raise funds and sell books will capture more writers and readers.



Questions?



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